





Gain efficiencies by automating predictable, redundant paper-based tasks and secure your institutional data while applying retention, business continuity and disaster recovery.

## **Administration**

#### Curriculum Review

Eliminate paper-intensive submission, review and approval processes that cause delays in curriculum changes and quickly deliver new or revised programs and courses.

# Legal/Contract Management

Automate rules-based approval, routing and escalation tasks to quickly create and securely manage contracts, accelerate reviews and approvals and support vendor relationships.

# President's Office

Document approvals and decisions made by senior administrators, executives and board members such as policy decisions, curriculum changes, staff changes, etc. - to make answering accreditation questions simple.

# **Enrollment Management**

# Admissions

Regardless of the application method - paper, fax, email or web – our solution captures and stores all parts of a student's application and makes it available digitally to approved parties immediately, securely and simultaneously.

# Financial Aid

Automate collection of incoming documents and review processing so you respond to applicants faster and more accurately with financial aid options – driving students to your institution.

## · Registrar's Office

Digitize and electronically store documents in one place. Find files easier, deal with telephone inquiries faster and process requests in record time all while eliminating paper forms and manual approval processes.

Electronically manage and archive student records and time-based materials to ensure the life cycle of the document complies with your institution's Retention Policy for destruction, transfer or permanent retention.

## Transcript Processing

Eliminate manual data entry of individual courses from transcripts and write captured data to your degree audit solution. Leverage existing equivalencies or route those with no equivalency to quickly answer student questions regarding how incoming credits affect degree completion and automatically write new equivalency rules to your ERP.

# **Human Resources & Finance**

## Accounts Payable

Integrate our solution with your accounting solution to improve information access, automatic processes and eliminate compliance risk – all while extending the value of your existing systems.

#### · Bursar's Office

Automatically track and follow-up on past-due accounts and gain an accurate accountability trail, minimizing audit risks. Offer students and parents online access to bills and accounts.

# • Human Resources

Decrease the effort and expense of storing and retrieving employee files and increase security and compliance while elevating your service levels.

## Onboarding/Offboarding

Automate reminders and give new students, staff and faculty the extra attention they need to feel welcome and experience a successful start on campus, quickly and reliably.

#### **Advancement & Athletics**

#### Advancement

With the ability to search for any name, word or phrase in just seconds, you quickly find the person you are looking for – new prospect, current donor, wealthy alumni. Track and access gift agreements, revisions and sign-offs in one place.

# Athletics

Seamlessly track compliance with regulations surrounding activities such as recruiting new student athletes, monitoring, students' academic eligibility and injury treatment.

#### **Student Services**

#### · Student Health

Eliminate paper, filing, copying and storage costs. Securely capture accurate and more complete patient information faster, support compliance and create a better patient registration experience.

## Student Organizations

Increase efficiency in registration and response with faster responses and accurate student information.

# Housing Assignments

Automate application and change processing for housing assignments and reduce errors through accurate data capture and secure student file storage. Eliminate delay with lost student information utilizing a centralize repository for easy access.



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